

**EXCERPT OF MINUTES OF A MEETING
OF THE CITY COMMISSION OF
THE CITY OF ABILENE, KANSAS
HELD ON NOVEMBER 12, 2019**

The City Commission (the "Governing Body") met in regular session at the usual meeting place in the City, at 4:00 P.M., the following members being present and participating, to-wit: Mayor Shafer, Commissioner Ostermann, Commissioner Marshall, Commissioner Witt and Commissioner Casteel.

Absent:

The Mayor declared that a quorum was present and called the meeting to order.

* * * * *

(Other Proceedings)

The matter of providing for the offering for sale of General Obligation Bonds, Series 2019-B, came on for consideration and was discussed.

Commissioner Casteel presented and moved the adoption of a Resolution entitled:

**A RESOLUTION AUTHORIZING THE OFFERING FOR SALE OF GENERAL
OBLIGATION BONDS, SERIES 2019-B, OF THE CITY OF ABILENE, KANSAS.**

Commissioner Marshall seconded the motion to adopt the Resolution. Thereupon, the Resolution was read and considered, and, the question being put to a roll call vote, the vote thereon was as follows:

Aye: Commissioner Casteel, Commissioner Marshall, Commissioner Witt, Commissioner Ostermann, Mayor Shafer.

Nay: _____

The Mayor declared the Resolution duly adopted by the Governing Body and the Clerk designated the same Resolution No. 111219-3.

* * * * *

(Other Proceedings)

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CERTIFICATE

I hereby certify that the foregoing Excerpt of Minutes is a true and correct excerpt of the proceedings of the Governing Body of the City of Abilene, Kansas, held on the date stated therein, and that the official minutes of such proceedings are on file in my office.

(SEAL)



Penny L. Soukup, CMC
Clerk

RESOLUTION NO. 111219-3

A RESOLUTION AUTHORIZING THE OFFERING FOR SALE OF GENERAL OBLIGATION BONDS, SERIES 2019-B, OF THE CITY OF ABILENE, KANSAS.

WHEREAS, the City of Abilene, Kansas (the "Issuer"), has authorized certain public improvements described as follows (the "Improvements"):

<u>Project Description</u>	<u>Res. No.</u>	<u>Authority (K.S.A.)</u>	<u>Amount</u>
Wastewater Treatment Plant improvements	111219-[2]	14-570 <i>et seq.</i> /Charter 28	\$8,620,416.56

WHEREAS, the Issuer desires to issue its general obligation bonds in order to permanently finance the costs of such Improvements, associated financing costs, and to retire the following loan agreement of the Issuer, which was entered into in order to temporarily finance a portion of the costs of the Improvements (the "Loan"):

<u>Loan Description</u>	<u>Loan Number</u>	<u>Dated Date</u>	<u>Maturity Date</u>	<u>Final Loan Amount</u>	<u>Outstanding Amount</u>
KDHE – KWPCRF	C20 1657 01	10/27/05	03/01/28	\$8,620,416.56	\$4,192,430.67

WHEREAS, the Issuer proposes to issue its general obligation bonds to pay the costs of the Improvements and to prepay the Loan; and

WHEREAS, the City Commission of the Issuer (the "Governing Body") has selected the firm of Piper Jaffray & Co., Leawood, Kansas (the "Financial Advisor"), as municipal advisor for one or more series of general obligation bonds of the Issuer to be issued in order to provide funds to permanently finance the Improvements and prepay the Loan; and

WHEREAS, the Issuer desires to authorize the Financial Advisor to proceed with the offering for sale of said general obligation bonds and related activities; and]

WHEREAS, one of the duties and responsibilities of the Issuer is to prepare and distribute a preliminary official statement relating to said general obligation bonds; and

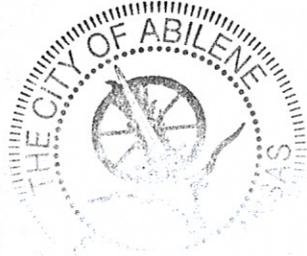
WHEREAS, the Issuer desires to authorize the Financial Advisor and Gilmore & Bell, P.C., Wichita, Kansas, the Issuer's bond counsel ("Bond Counsel"), in conjunction with the Finance Director and Clerk, to proceed with the preparation and distribution of a preliminary official statement and notice of bond sale and to authorize the distribution thereof and all other preliminary action necessary to sell said general obligation bonds.

BE IT RESOLVED BY THE CITY COMMISSION OF THE CITY OF ABILENE, KANSAS, AS FOLLOWS:

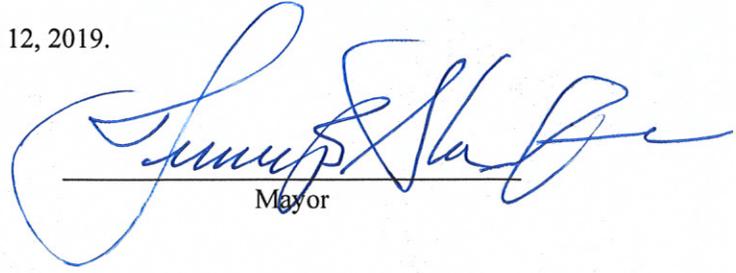
Section 1. There is hereby authorized to be offered for sale the Issuer's General Obligation Bonds, Series 2019-B (the "Bonds") described in the Notice of Bond Sale, which is hereby approved in substantially the form presented to the Governing Body this date (the "Notice of Bond Sale"). All proposals for the purchase of the Bonds shall be delivered to the Governing Body at its meeting to be held on the sale

ADOPTED by the City Commission on November 12, 2019.

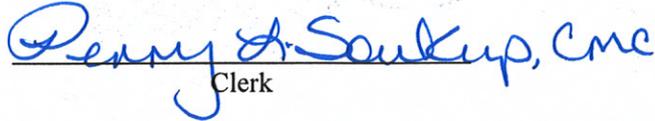
(SEAL)



ATTEST:



Mayor



Clerk

EXHIBIT A

**CERTIFICATE DEEMING
PRELIMINARY OFFICIAL STATEMENT FINAL**

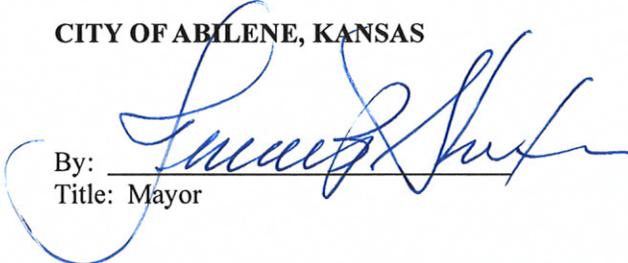
November 12, 2019

Re: City of Abilene, Kansas, General Obligation Bonds, Series 2019-B

The undersigned are the duly acting Mayor and Finance Director of the City of Abilene, Kansas (the "Issuer"), and are authorized to deliver this Certificate to the purchaser (the "Purchaser") of the above-referenced bonds (the "Bonds") on behalf of the Issuer. The Issuer has previously caused to be delivered to the Purchaser copies of the Preliminary Official Statement (the "Preliminary Official Statement") relating to the Bonds.

For the purpose of enabling the Purchaser to comply with the requirements of Rule 15c2-12(b)(1) of the Securities and Exchange Commission (the "Rule"), the Issuer hereby deems the information regarding the Issuer contained in the Preliminary Official Statement to be final as of its date, except for the omission of such information as is permitted by the Rule, such as offering prices, interest rates, selling compensation, aggregate principal amount, principal per maturity, delivery dates, ratings, identity of the underwriters and other terms of the Bonds depending on such matters.

CITY OF ABILENE, KANSAS

By: 
Title: Mayor

By: 
Title: Finance Director